

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Debtors.<sup>1</sup>

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**AMENDED INFORMATIVE MOTION OF  
FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD REGARDING NOVEMBER 7-8, 2018, OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court's Order and Notice of Hearing (Dkt. No. 4103), the Financial Oversight and Management Board for Puerto Rico (the “FOMB”), as the representative of The Commonwealth of Puerto Rico (the “Commonwealth”), by and through the FOMB, as the Debtors’ representative, pursuant to § 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act, codified at 48 U.S.C. §§ 2101–2241 (“PROMESA”), respectfully states as follows:

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations)

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1. The FOMB intends to present oral argument at the Omnibus Hearing to be held in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street on **November 7, 2018 at 9:30 a.m. (AST)**
2. Martin J. Bienenstock will be in attendance in San Juan, Puerto Rico, to represent the Oversight Board on any relevant matters at the Omnibus Hearing
3. Brian S. Rosen will be in attendance in New York, New York, to (1) provide part of the Status Report from the Oversight Board, and (2) present the *Motion for Entry of an Order (A) Approving Limited Omnibus Objection Procedures, (B) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief* [Case No. 17-3283, ECF No. 4052]
4. Party for which counsel will appear: The FOMB
5. Other counsel attending the Hearing: Hermann D. Bauer

Dated: November 5, 2018  
New York, NY

Respectfully submitted,

/s/ Hermann D. Bauer  
Hermann D. Bauer  
USDC No. 215205  
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